

Trinity Reformed Church
connectwithtrinity.com
201 St. Paul Ave
Orange City, IA

Annual Income

Each year, 5% of The Trinity Legacy Fund will be disbursed and used for:

- 1) General Mission / Benevolence
- 2) Special Needs / Projects / Equipment

The Leadership Team is able to access the fund for other ministry needs, beyond the 5%, as needed.

Gift Management

Trinity's Stewardship Team will manage the assets in The Trinity Legacy Fund. The Leadership Team will have direct oversight of the distribution of the fund.

More Information

Questions? Contact Laurie Kurtz in the church office at 712-737-4542 or kurtz.laurie@gmail.com.



 **TRINITY**
LEGACY FUND

Purpose

In 1965, the Martin & Anna Van Peurseem family gifted land to Trinity with the intent that it would generate income to be used for missions. The Legacy Fund was established in 2020 from proceeds from this gift. Over the years, similar gifts from others have also been used to fund ongoing missions and specific church needs.

Your Gifts Today

Your gifts to the Trinity Legacy Fund will be invested for long term growth and to generate annual income. The first distribution from the Legacy Fund happened in July 2021. Since that time, the Legacy Fund has allowed us to:

- Start a translation ministry to allow for services to be translated into Spanish.
- Provide funding to start a bilingual service and outreach opportunity.
- Foster relationship building in our congregation by enhancing space for connection events.
- Provide additional equipment to meet staff needs.
- Assist employees with increased insurance costs by starting Health Savings accounts.

“Oh give thanks to the LORD; call upon his name; make known his deeds among the peoples!” (Psalm 105:1)

Ways to Give

CASH

You may direct a cash or check gift that will be added to the Trinity Legacy Fund.

DIRECT STOCK / BOND / REAL ESTATE GIFT

Assets can be given directly during your lifetime and can be a helpful tax strategy. Please contact the church office to receive further information on how to gift these assets.

ESTATE GIFTS

Through your will or trust, Trinity can be listed in your estate plan.

IRA REQUIRED MINIMUM DISTRIBUTION

You can request that your annual Required Minimum Distribution (RMD) be given directly to Trinity.

QUALIFIED CHARITABLE DISTRIBUTION

You may elect to distribute up to \$100,000 a year (tax-free) from your IRA if you are over 70.5 years old.

RETIREMENT OR LIFE INSURANCE BENEFICIARY

You may include Trinity as a beneficiary of your retirement account or life insurance contract.

Please consult the appropriate financial, tax or legal counsel when considering these options.